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## Prime Media Holdings, Inc. PRIM

### PSE Disclosure Form 17-7 - Statement of Changes in Beneficial Ownership of Securities *References: SRC Rule 23 and Section 17.5 of the Revised Disclosure Rules*

<b>Name of Reporting Person</b>	Valiant Consolidated Resources Inc.
<b>Relationship of Reporting Person to Issuer</b>	10% OWNER

<b>Description of the Disclosure</b>
Issuance of 75,000,000 shares to Valiant Consolidated Resources Inc. pursuant to a Private Placement Subscription. These shares are not yet listed. Please see attached SEC FORM 23-B.

**Filed on behalf by:**

<b>Name</b>	Joanna Manzano
<b>Designation</b>	Junior Compliance Officer

COVER SHEET

2 2 4 0 1

S.E.C. Registration Number

P R I M E M E D I A H O L D I N G S , I N C .
(f o r m e r l y F i r s t e - B a n k C o r p . )

(Company's Full Name)

1 6 t h F l o o r B D O T o w e r s
V a l e r o ( f o r m e r l y C i t i b a n k
T o w e r ) 8 7 4 1 P a s e o d e R o x a s
M a k a t i C i t y

(Business Address: No. Street/City/Province)

Diane Madelyn C. Ching

Contact Person

8831-4479

Company Telephone Number

1 2 3 1

Month Day Fiscal Year

SEC FORM 23-B (Valiant Consolidated Resources Inc.)

FORM TYPE

Month Day Annual Meeting

N/A

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

nil

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION  
Metro Manila, Philippines

**FORM 23-B**

REVISED

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 23 of the Securities Regulation Code

Check box if no longer subject to filing requirement

<b>1. Name and Address of Reporting Person</b>  <b>VALIANT CONSOLIDATED RESOURCES INC.</b> <small>(Last) (First) (Middle)</small>  <b>16/F BDO Towers Valero, Paseo de Roxas</b> <small>(Street)</small>  <b>Makati City</b> <small>(City) (Province) (Postal Code)</small>			<b>2. Issuer Name and Trading Symbol</b>  <b>PRIME MEDIA HOLDINGS, INC. (PRIM)</b>  <b>3. Tax Identification Number</b> <b>624-891-979-000</b>  <b>4. Citizenship</b> <b>Filipino</b>			<b>7. Relationship of Reporting Person to Issuer</b> <small>(Check all applicable)</small>  <input type="checkbox"/> Director <input checked="" type="checkbox"/> <b>10% Owner</b> <input type="checkbox"/> Officer <input type="checkbox"/> Other <small>(give title below) (specify below)</small>		
<b>5. Statement for</b> <small>Month/Year</small>  <b>November-24</b>			<b>6. If Amendment, Date of Original</b> <small>(MonthYear)</small>					
<b>Table 1 - Equity Securities Beneficially Owned</b>								
1. Class of Equity Security	2. Transaction Date <small>(Month/Day/Year)</small>	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: <small>Direct (D) or Indirect (I) *</small>	6. Nature of Indirect Beneficial Ownership
					%	Number of Shares		
Common	11/11/2024	75,000,000	(A)	2.95				
	Total	75,000,000*			21.61%	200,000,000 (D)		

*\* Issuance of shares to Valiant Consolidated Resources Inc. pursuant to a Private Placement Subscription. These shares are not yet listed.* (Print or Type Responses)

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
  - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
- (A) held by members of a person's immediate family sharing the same household;
  - (B) held by a partnership in which such person is a general partner;
  - (C) held by a corporation of which such person is a controlling shareholder; or
  - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.


  
 By: **LEX ANGELO A. ROSARIO / Corp. Secretary**  
 (signature of Reporting Person)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security; Direct (D) or Indirect (I) *	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
None												

Explanation of Responses:

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on 14 November 2024.

  
**LEX ANGELO A. ROSARIO / Corporate Secretary**  
 (Signature of Reporting Person)